

Post strong come back in the month of October, the benchmark continued its northward move wherein 17900-18000 zone acted as a sacrosanct support zone. We had a gradual move wherein any declines were strongly bought into to reclaim 18500 on the final day of November series. Eventually, we concluded yet another series in green with the gains of almost five percent, which is the highest close for the financial year 2022.

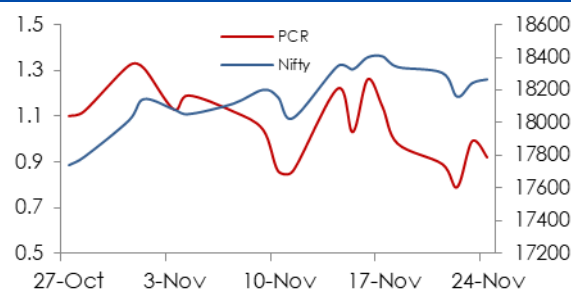
During the series, we observed good amount of long addition in both the key indices and majority of them have been rolled over too. Rollover in Nifty and BankNifty stood at 82% and 88% respectively, which is clearly above the three-month average figures. Stronger hands started November series with the index futures 'Long short Ratio' of 59% and now it has jumped up to 77% as they preferred carrying forward bullish bets formed during the series. On net basis, they bought equities to the tune of Rs. 10,989 crores after being net sellers for last two consecutive months.

The banking index was the major contributor in the recent run, huge positions got piled up and interestingly the open interest has surged 74% series on series, which is indeed a positive development. Considering the above data points, we expect continuation of the ongoing rally in the coming series as well, we believe hitting record highs should not be daunting task now. Traders are advocated to trade with positive bias and continue focusing on thematic moves.

Indices Change

INDEX	Price	Price Change (%)	Rollover	3 month avg.
NIFTY	18484.10	4.70	81.91	78.66
BANKNIFTY	43075.40	4.34	88.19	82.32
FINNIFTY	19277.00	4.79	28.70	76.23
-	-	-	-	-
-	-	-	-	-

NIFTY & PCR Graph



Monthly Gainers

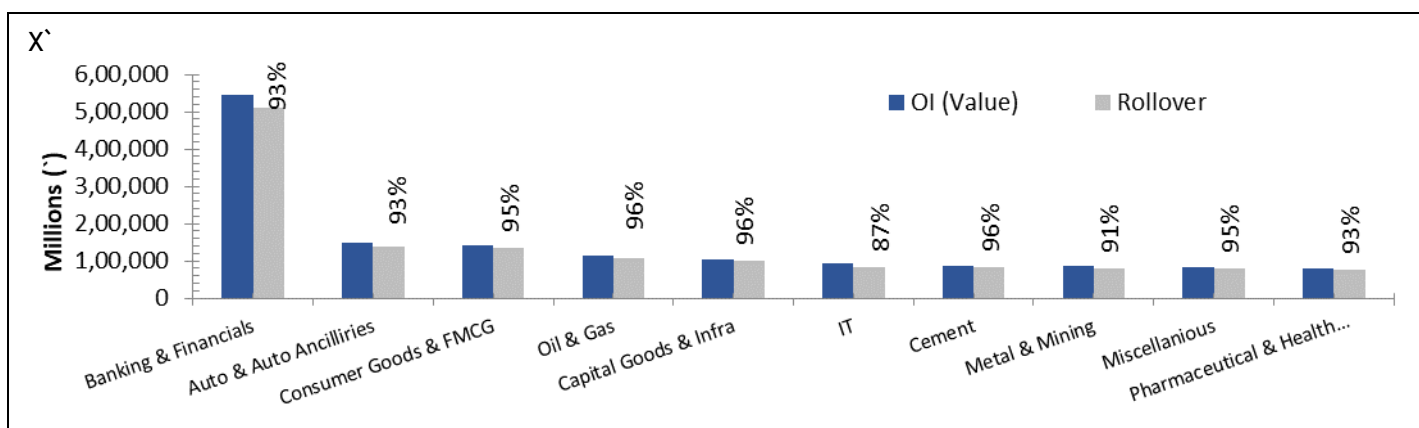
Scrip	Price	Price Change (%)	Open Interest	OI Change (%)
AMARAJABAT	646.95	27.06	5657000	1.25
ADANIENT	3947.80	18.07	12723000	(9.60)
PNB	51.25	17.95	211296000	(10.99)
PFC	130.00	17.75	43989000	(19.05)
BANKBARODA	171.30	13.67	84667050	(24.09)

Note: Stocks which have more than 1000 contract in Futures OI.

Monthly Losers

Scrip	Price	Price Change (%)	Open Interest	OI Change (%)
BANDHANBNK	214.70	(21.10)	57241800	120.49
GNFC	609.75	(15.75)	5653700	13.52
TATACHEM	1033.45	(13.42)	7302500	(6.52)
AUROPHARMA	460.50	(13.41)	13605000	8.81
LICHSGFIN	373.10	(12.23)	10506000	(26.36)

Note: Stocks which have more than 1000 contract in Futures OI.



Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
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AUTO & AUTO ANCILLARIES

AMARAJABAT	646.95	27.06	5657000	1.25	10.83	0.53	86.67	91.57
APOLLOTYRE	284.80	(1.88)	13888000	16.06	9.98	0.61	93.21	93.11
ASHOKLEY	147.15	(0.94)	69700000	22.38	7.49	0.75	94.77	93.57
BAJAJ-AUTO	3654.25	0.48	1189750	(24.04)	9.82	0.75	87.53	90.27
BALKRISIND	1991.20	1.80	2032200	1.85	8.31	0.99	96.47	95.90
BHARATFORG	851.00	3.51	7554000	(4.60)	8.84	0.70	95.39	93.78
BOSCHLTD	16791.50	6.02	140200	(25.94)	9.60	0.49	95.44	95.46
EICHERMOT	3403.80	(7.86)	2937200	5.87	8.15	0.62	94.68	92.93
ESCORTS	2181.90	7.61	996325	(3.75)	-1.69	0.65	84.95	84.60
EXIDEIND	183.50	10.08	27331200	7.32	9.46	0.47	90.25	94.33
HEROMOTOCO	2681.80	2.06	2680500	3.83	3.39	0.73	94.19	93.08
M&M	1262.45	(2.70)	11448500	14.19	6.99	0.51	95.65	94.22
MARUTI	9036.95	(0.56)	2854100	0.51	8.24	0.62	87.41	90.04
MOTHERSON	72.10	12.31	82984500	(16.09)	6.55	0.54	93.92	91.68
MRF	89138.90	1.83	55370	14.83	-3.05	0.58	95.35	95.88
TATAMOTORS	427.30	4.32	55549350	(15.03)	9.61	0.68	94.99	94.15
TVSMOTOR	1053.50	(6.53)	4542300	(17.15)	0.84	0.60	89.10	85.34

BANKING & FINANCIALS

AUBANK	630.35	9.23	7467000	6.72	-9.83	0.75	94.03	90.80
AXISBANK	884.65	(3.65)	48110400	15.34	7.24	1.08	94.61	91.37
BAJAJFINSV	1648.75	0.55	6350000	(4.85)	9.41	0.68	91.86	92.13
BAJFINANCE	6834.95	(2.61)	4905125	(4.79)	9.80	0.77	96.03	96.06
BANDHANBNK	214.70	(21.10)	57241800	120.49	10.80	0.68	93.02	93.73
BANKBARODA	171.30	13.67	84667050	(24.09)	5.51	0.68	95.57	95.69
CANBK	330.45	13.62	37378800	(8.59)	6.03	1.01	93.39	92.10
CHOLAFIN	729.25	1.20	7007500	(4.01)	10.54	0.56	92.74	94.98
CUB	185.60	0.19	7420000	(22.71)	7.93	0.40	87.66	86.81
FEDERALBNK	134.40	(0.55)	77030000	(7.11)	8.21	0.69	95.57	94.40
HDFC	2710.40	13.23	16499700	(11.98)	8.26	0.77	95.74	97.20
HDFCAMC	2128.15	2.74	1443900	(15.84)	1.77	0.51	96.78	94.83
HDFCBANK	1638.35	12.00	62082350	(0.44)	8.47	0.85	92.23	95.87
IBULHSGFIN	125.00	(2.61)	40524000	8.50	10.53	0.69	97.15	94.61
ICICIBANK	944.95	1.74	81987925	9.07	6.78	0.70	93.01	94.11
ICICIPRULI	467.00	(7.39)	13284000	89.47	11.29	0.63	95.06	94.55
IDFCFIRSTB	57.30	0.53	170790000	0.62	9.18	0.66	96.68	95.28
INDUSINDBK	1184.00	2.93	28691100	4.79	7.59	0.78	98.35	90.33
KOTAKBANK	1960.25	4.62	21236000	(9.06)	8.23	0.71	97.38	97.52

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
L&TFH	83.20	1.77	46520812	(10.28)	10.12	0.53	96.66	95.06
LICHSGFIN	373.10	(12.23)	10506000	(26.36)	5.06	1.02	79.34	82.09
M&MFIN	210.55	1.10	18408000	3.84	9.75	0.56	92.73	92.49
MANAPPURAM	113.15	7.51	36822000	44.13	10.71	0.79	95.67	94.24
MFSL	663.00	(2.85)	5673850	124.40	9.12	0.99	98.40	94.34
MUTHOOTFIN	1058.15	1.81	7001550	3.92	-15.44	0.70	91.33	94.20
PFC	130.00	17.75	43989000	(19.05)	7.27	0.74	88.37	87.27
PNB	51.25	17.95	211296000	(10.99)	8.20	0.79	90.51	87.51
RBLBANK	143.15	4.22	43480000	(4.55)	8.82	0.68	96.18	94.43
RECLTD	104.35	7.41	49536000	9.24	10.60	0.42	95.76	94.12
SBIN	611.70	4.87	57202500	(0.78)	4.02	0.73	81.88	86.30
SRTRANSFIN	1286.45	3.43	3630600	0.58	-20.07	0.54	95.74	94.87
L&TFH	83.20	1.77	46520812	(10.28)	10.12	0.53	96.66	95.06

CAPITAL GOODS & INFRASTRUCTURE

ADANIPTS	883.75	6.85	67202500	(2.59)	8.45	0.66	97.64	97.74
BHEL	75.50	3.07	102028500	(17.39)	9.76	0.83	96.04	95.24
GMRINFRA	39.40	3.96	126652500	14.69	9.35	0.42	96.07	94.75
HAVELLS	1252.50	5.03	4179000	(0.62)	7.97	0.48	95.27	94.18
LT	2070.90	5.05	7976100	(11.87)	9.48	0.55	90.60	92.17
SIEMENS	2845.55	(1.73)	1911800	38.38	10.70	1.11	97.92	96.12
VOLTAS	826.25	(6.03)	5927900	47.68	9.55	0.69	90.11	91.97

CEMENT

ACC	2479.05	6.62	3397500	(18.37)	7.50	0.26	92.91	91.34
AMBUJACEM	563.75	6.07	75834000	16.93	11.12	0.69	96.73	95.57
GRASIM	1737.95	0.19	7262275	0.41	8.65	0.71	94.49	96.13
RAMCOCEM	665.65	(5.57)	3672000	22.97	9.96	0.53	83.58	91.41
SHREECEM	22965.85	6.63	266075	(9.58)	-10.48	0.31	95.29	92.21

CHEMICALS & FERTILIZERS

AARTIIND	661.35	(3.75)	2703850	49.13	6.27	0.79	89.71	85.51
COROMANDEL	910.20	(8.10)	2816800	160.28	10.36	0.63	95.60	94.19
DEEPAKNTR	2115.65	(6.05)	1557750	10.48	5.55	0.67	95.91	93.23
NAVINFUOR	4338.85	(3.93)	327000	(31.61)	5.82	1.07	88.28	88.54
PIDILITIND	2724.30	5.71	2749000	(7.49)	7.87	0.52	97.66	97.18
PIIND	3419.35	6.03	1875000	16.53	9.14	0.49	94.38	95.14
TATACHEM	1033.45	(13.42)	7302500	(6.52)	9.83	0.58	90.30	92.42
UPL	780.00	9.88	17286100	(24.55)	7.88	0.42	93.30	92.85

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
Consumer Goods & FMCG								
ASIANPAINT	3137.85	2.46	6091200	(3.68)	7.55	0.65	97.06	95.87
BERGEPAINT	620.75	7.41	5681500	(34.48)	10.01	0.36	93.26	94.84
BRITANNIA	4227.80	12.13	1493200	9.94	9.09	0.54	86.94	91.21
COLPAL	1597.40	(0.74)	1955100	(0.25)	10.38	0.50	97.54	91.81
DABUR	558.45	1.68	12103750	(10.69)	9.14	0.59	93.05	96.05
GODREJCP	869.45	3.76	5894000	(6.87)	8.04	0.22	91.35	95.75
HINDUNILVR	2571.35	2.43	6988800	(15.21)	9.12	0.95	94.81	94.37
ITC	343.60	(1.28)	69977600	(6.08)	8.72	0.65	94.70	94.26
JUBLFOOD	554.65	(7.08)	11463750	3.91	9.01	0.97	94.60	95.59
MARICO	493.60	(5.10)	9063600	7.26	8.73	1.01	92.62	94.78
MCDOWELL-N	889.30	1.29	17516875	(7.66)	9.05	0.59	97.48	97.08
NESTLEIND	19935.25	(0.95)	264920	3.74	10.54	0.60	97.25	91.14
TATACONSUM	799.95	3.49	8956800	3.93	9.47	0.47	96.25	94.94
TITAN	2631.55	(3.08)	6158625	29.64	8.53	0.71	92.74	94.87
UBL	1680.20	1.77	747200	(21.55)	9.90	0.38	87.54	91.77

INFORMATION TECHNOLOGY

COFORGE	3890.95	3.17	648000	(6.90)	-15.04	0.35	92.56	92.51
HCLTECH	1139.35	9.98	11908400	(20.70)	9.00	0.61	78.00	84.79
INFY	1642.80	7.48	24831100	(14.99)	8.32	0.84	85.49	89.96
LTI	4966.35	5.88	1498950	37.55	4.44	0.43	95.13	95.48
MPHASIS	1961.15	(1.16)	2159950	(7.23)	10.69	0.83	97.04	97.12
NAUKRI	3898.30	(1.09)	1635250	(1.91)	9.77	0.55	88.61	93.57
TCS	3407.05	7.46	9543425	(9.86)	8.35	0.74	95.91	96.53
TECHM	1079.65	1.23	11984400	(1.19)	10.09	0.66	95.00	89.84
WIPRO	402.00	4.74	42107500	1.69	9.82	0.61	97.31	95.49

METALS & MINING

COALINDIA	230.75	(4.65)	27468000	27.44	10.27	0.62	84.97	83.45
HINDALCO	441.65	6.77	19589500	(29.84)	7.85	0.46	81.72	86.23
JINDALSTEL	526.85	11.67	23681250	(13.08)	9.69	0.67	90.76	94.38
JSWSTEEL	732.05	7.24	23627700	(10.48)	8.76	0.75	95.82	96.94
NATIONALUM	75.55	5.15	64415250	(3.28)	9.05	0.62	93.53	91.36
NMDC	118.15	12.42	28513300	100.93	9.80	0.77	79.82	71.62
SAIL	83.40	0.66	104210000	12.35	10.10	0.57	97.15	92.26
TATASTEEL	106.35	1.48	194332750	(6.62)	8.40	0.54	92.85	94.22
VEDL	313.80	8.38	30774200	2.60	9.73	0.56	94.91	94.00

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
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MISCELLANIOUS

ABFRL	308.00	(10.61)	12680200	73.19	10.43	0.70	95.25	94.74
ADANIENT	3947.80	18.07	12723000	(9.60)	7.09	0.76	95.61	96.05
APOLLOHOSP	4845.20	8.59	1693500	18.43	6.55	0.80	92.31	93.91
ASTRAL	1891.00	(4.23)	1168200	(21.39)	9.54	0.88	95.65	94.51
BATAINDIA	1704.35	(6.37)	2067725	32.54	9.20	0.43	93.38	92.00
BEL	107.75	(0.87)	87842700	10.90	7.31	0.73	94.15	93.45
CONCOR	758.50	(3.96)	9006000	30.03	9.85	0.49	94.47	93.50
CUMMINSIND	1383.40	9.72	2011200	(34.90)	4.43	0.42	96.27	97.14
HDFCLIFE	576.00	7.32	16397700	(25.47)	6.28	1.00	84.44	90.10
ICICIGI	1176.75	0.87	4378775	(8.95)	6.11	0.52	95.91	97.09
INDHOTEL	320.35	(1.19)	39051594	44.04	8.53	0.58	91.02	93.57
INDIGO	1913.60	9.18	3257400	(17.37)	8.99	0.61	91.37	93.03
IRCTC	716.85	(1.37)	14569625	6.72	-9.66	0.68	95.73	96.25
LALPATHLAB	2371.90	(5.47)	789250	(16.46)	-9.04	0.63	94.30	93.94
LTTS	3823.20	9.87	1116800	0.99	-17.99	0.49	94.66	95.70
METROPOLIS	1453.85	(10.56)	853800	43.30	7.48	0.80	86.48	90.25
SBILIFE	1252.65	(0.46)	4846500	(8.29)	10.09	0.57	97.83	97.64
TRENT	1439.00	(2.01)	4887500	18.29	7.00	0.63	96.26	97.35

MEDIA

PVR	1829.45	5.06	2661373	(2.65)	4.44	0.62	96.83	92.15
SUNTV	487.15	(7.82)	8956500	(8.03)	10.81	0.63	95.89	93.57
ZEEL	255.20	(4.63)	88161000	3.42	10.11	0.83	97.46	95.94

OIL & GAS

BPCL	323.15	5.17	19931400	25.40	6.98	0.92	93.40	86.72
GAIL	93.00	4.97	52100100	10.48	10.19	0.50	93.19	90.07
GUJGASLTD	496.85	(3.58)	3242500	(35.44)	6.12	0.60	79.50	88.08
HINDPETRO	223.35	5.35	19685700	4.74	8.71	0.73	94.31	93.94
IGL	420.00	(1.78)	10568250	(3.03)	8.26	0.59	97.82	96.04
IOC	72.75	5.82	72208500	(5.62)	10.13	0.51	93.24	93.13
MGL	876.55	0.64	2335200	(29.58)	7.01	0.46	95.36	95.95
ONGC	140.50	6.00	36578850	(8.57)	7.85	0.72	74.95	85.60
PETRONET	208.90	2.40	13221000	(2.72)	9.06	0.60	93.97	95.49
RELIANCE	2600.85	5.53	29993500	(9.87)	8.77	0.62	98.00	96.98

Scrip	Price	Price Change (%)	OI Futures	OI Change (%)	COC (%)	PCR-OI	Rollover (%)	Average Rollover (3month) (%)
PHARMACEUTICAL								
ALKEM	3062.50	(2.19)	228200	(0.70)	-12.62	0.60	75.46	69.98
AUROPHARMA	460.50	(13.41)	13605000	8.81	9.60	0.84	89.22	92.20
BIOCON	276.45	(0.59)	21242800	(0.30)	8.75	0.62	93.57	92.67
CIPLA	1106.55	(4.64)	8438300	(0.47)	10.66	0.71	93.03	89.74
DIVISLAB	3326.40	(8.80)	2966850	51.57	6.63	0.59	93.37	91.14
DRREDDY	4449.85	(1.21)	1633875	11.60	8.49	0.76	92.28	91.23
GLENMARK	422.55	5.33	6626300	(14.14)	6.46	0.39	94.18	96.75
GRANULES	361.35	(2.75)	6958000	(6.65)	10.20	0.40	92.01	91.74
LUPIN	724.75	2.66	6363950	(7.94)	8.19	0.91	90.27	93.57
PEL	804.70	(5.95)	5604500	10.98	10.54	0.60	96.92	88.73
SUNPHARMA	1041.95	2.61	18566100	(6.09)	6.95	0.50	92.75	88.54
TORNTPHARM	1627.65	1.20	1487500	(4.28)	8.69	0.67	95.29	97.33
POWER								
NTPC	170.95	(0.18)	58829700	16.03	8.92	0.59	92.39	91.16
POWERGRID	222.55	0.11	33974100	20.92	8.50	0.77	94.44	88.81
TATAPOWER	222.80	(2.07)	97942500	4.17	9.68	0.92	95.06	95.40
TORNTPOWER	542.75	6.87	2910000	(25.13)	9.01	0.46	68.58	87.23
REAL ESTATE								
DLF	396.05	2.84	42799350	(0.12)	10.37	0.59	95.77	96.80
GODREJPROP	1279.65	2.51	4209525	(6.16)	8.26	0.66	97.15	96.29
TELECOM								
BHARTIARTL	855.45	4.83	37801450	(3.81)	8.73	0.70	84.80	81.22
IDEA	8.15	(5.78)	530600000	(1.07)	12.95	0.79	79.30	76.13
INDUSTOWER	203.45	5.91	12628000	(22.17)	10.09	0.55	95.53	95.15
TEXTILES								
PAGEIND	46983.05	(7.89)	97035	9.02	8.90	0.43	90.55	95.32
SRF	2276.70	(9.55)	4608375	27.07	7.96	0.86	95.93	96.64

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